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Dragon King Group Holdings Limited
龍皇集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8493)

**COMPLETION OF PLACING OF NEW SHARES
UNDER GENERAL MANDATE**

Placing Agent



Rifa Securities Limited

References are made to the announcements of Dragon King Group Holdings Limited (the “**Company**”) dated 2 June 2025 and 13 June 2025 (the “**Announcements**”) in relation to the placing of new shares under general mandate. Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

COMPLETION OF THE PLACING

The Board is pleased to announce that all the conditions precedent set out in the Placing Agreement have been satisfied or fulfilled and the Completion took place on 20 June 2025. An aggregate of 48,384,000 Placing Shares have been successfully placed by the Placing Agent to Mr. Lee, at the Placing Price of HK\$0.10 per Placing Share pursuant to the terms and conditions of the Placing Agreement. The 48,384,000 Placing Shares represent (i) 20.00% of the total number of issued Shares immediately before the Completion; and (ii) approximately 16.67% of the total number of issued Shares as enlarged by the allotment and issue of the 48,384,000 Placing Shares immediately after the Completion.

The gross proceeds from the Placing are HK\$4,838,400. The net proceeds from the Placing (after deducting the placing commission payable to the Placing Agent, professional fees and other related costs and expenses incurred in the Placing) are approximately HK\$4.55 million. The Company will apply the net proceeds from the Placing according to the proposed use of proceeds as set out in the Announcements.

EFFECT ON SHAREHOLDING STRUCTURE OF THE COMPANY

Set out below is the shareholding structure of the Company (i) immediately before the Completion; and (ii) immediately after the Completion.

Shareholders	(i) Immediately before the Completion		(ii) Immediately after the Completion	
	No. of Shares	Approximate	No. of Shares	Approximate
Substantial Shareholder				
Mr. Lee (i.e. the Placee)	–	–	48,384,000	16.67%
Other public Shareholders	<u>241,920,000</u>	<u>100.00%</u>	<u>241,920,000</u>	<u>83.33%</u>
Total	<u>241,920,000</u>	<u>100.00%</u>	<u>290,304,000</u>	<u>100.00%</u>

By Order of the Board
Dragon King Group Holdings Limited
Chan Yuen Lung, Alfred
Executive Director and Chairman

Hong Kong, 20 June 2025

As at the date of this announcement, the Board comprises Mr. Chan Yuen Lung, Alfred (Chairman) and Mr. Li Tao as executive Directors; and Mr. Lo Shing Shan, Mr. Chow Yik and Mr. Tsung Ching Fung as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least 7 days from the date of its publication and on the website of the Company at www.dragonkinggroup.com.